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Exhaust gas recirculation (EGR) is a NOx emission control technique applicable to a wide range of diesel engines from light-, medium- and heavy-duty diesel engines right up to two-stroke low-speed marine engines. The configuration of an EGR system depends on the required EGR rate and other demands of the particular application.

According to the report, one of the key drivers of the market is the regulation of NOx emission from diesel and gasoline engines. To comply with rigorous NOx emission regulations, a combination of NOx reduction catalysts and EGR systems is used. Vehicles in European countries undergo stringent checks for compliance with emission standards. Japan and the US have adopted similar regulations. Governments issue such emission regulations to reduce the effects of harmful gases on human health and the environment. The primary aim of these legislations is to reduce the release of NOx and PM from the vehicle's fuel.

The growth of the Global Automotive EGR systems market may be impacted by the increased adoption of SCR over EGR systems technology, which has led to a decrease in the usage of EGR systems. SCR is a technology adopted by many automobile manufacturers, which uses AdBlue to convert excessive NOx gases into water and nitrogen.

According to this study, over the next five years the Automotive Exhaust Gas Recirculation (EGR) Systems market will register a 9.3% CAGR in terms of revenue, the global market size will reach US$ 2126 million by 2024, from US$ 1360.6 million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Automotive Exhaust Gas Recirculation (EGR) Systems business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Exhaust Gas Recirculation (EGR) Systems market by product type, application, key manufacturers and key regions and countries.

This study considers the Automotive Exhaust Gas Recirculation (EGR) Systems value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Pneumatic EGR Valve

Electric EGR Valve

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Light-Duty Vehicles

Heavy-Duty Engines

Non-road Engines

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.
America
United States
Canada
Mexico
Brazil
APAC
China
Japan
Korea
Southeast Asia
India
Australia
Europe
Germany
France
UK
Italy
Russia
Spain
Middle East & Africa
Egypt
South Africa
Israel
Turkey
GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

BorgWarner
Delphi
Continental
Wells
KSPG
Klubert+Schmidt
Gits Manufacturing
Denso
Korens
Eberspacher
Mahle
LongShen Tech
Meet
Tianruida
Baote Precise Motor
BARI
Jiulong Machinery
Yinlun Machinery
Taizhou OuXin

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Automotive Exhaust Gas Recirculation (EGR) Systems consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Automotive Exhaust Gas Recirculation (EGR) Systems market by identifying its various subsegments.

Focuses on the key global Automotive Exhaust Gas Recirculation (EGR) Systems manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Automotive Exhaust Gas Recirculation (EGR) Systems with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Automotive Exhaust Gas Recirculation (EGR) Systems submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions...
in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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Table Of Contents for Global Automotive Exhaust Gas Recirculation (EGR) Systems Market Growth 2019-2024

- Table of Contents
  - 1 Scope of the Report
  - 1.1 Market Introduction
  - 1.2 Research Objectives
  - 1.3 Years Considered
  - 1.4 Market Research Methodology
  - 1.5 Economic Indicators
  - 1.6 Currency Considered
  - 2 Executive Summary
  - 2.1.2 Americas Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2014-2024
  - 2.2 Automotive Exhaust Gas Recirculation (EGR) Systems Segment by Application
    - 2.2.1 Pneumatic EGR Valve
    - 2.2.2 Electric EGR Valve
  - 2.3 Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption by Region
    - 2.3.2 Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth
  - 2.4 Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth
    - 2.4.1 Light-Duty Vehicles
    - 2.4.2 Heavy-Duty Engines
    - 2.4.3 Non-road Engines
  - 2.5 Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption by Type
    - 2.5.1 Global Automotive Exhaust Gas Recirculation (EGR) Systems Manufacturing Base Distribution
  - 2.6 Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Concentration Rate Analysis
    - 2.6.1 Competition Landscape Analysis
    - 2.6.2 Market Concentration Ratio (CR3, CR5 and CR10)
  - 2.7 New Products and Potential Entrants
  - 2.8 Mergers & Acquisitions
  - 2.9 Expansion
  - 2.10 Market Research Methodology
  - 3 Global Automotive Exhaust Gas Recirculation (EGR) Systems
    - 3.1 Global Automotive Exhaust Gas Recirculation (EGR) Systems by Application
    - 3.2 Global Automotive Exhaust Gas Recirculation (EGR) Systems by Region
      - 3.2.2 Global Automotive Exhaust Gas Recirculation (EGR) Systems by Region (2014-2024)
    - 3.3 Global Automotive Exhaust Gas Recirculation (EGR) Systems by Type
      - 3.3.1 Global Automotive Exhaust Gas Recirculation (EGR) Systems by Type (2014-2019)
      - 3.3.2 Global Automotive Exhaust Gas Recirculation (EGR) Systems by Type (2014-2024)
      - 3.3.3 Global Automotive Exhaust Gas Recirculation (EGR) Systems by Type (2014-2019) Americas
      - 3.3.4 Global Automotive Exhaust Gas Recirculation (EGR) Systems by Type (2014-2019) APAC
      - 3.3.5 Global Automotive Exhaust Gas Recirculation (EGR) Systems by Type (2014-2019) Europe
      - 3.3.6 Global Automotive Exhaust Gas Recirculation (EGR) Systems by Type (2014-2019) Rest of World
    - 3.4 Global Automotive Exhaust Gas Recirculation (EGR) Systems by Countries
      - 3.4.2 Global Automotive Exhaust Gas Recirculation (EGR) Systems by Countries (2014-2024)
    - 3.5 Market Concentration Rate Analysis
      - 3.5.1 Competition Landscape Analysis
      - 3.5.2 Market Concentration Ratio (CR3, CR5 and CR10)
  - 3.6 New Products and Potential Entrants
  - 3.7 Mergers & Acquisitions

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List of Tables and Figures

Figure Picture of Automotive Exhaust Gas Recirculation (EGR) Systems
Table Product Specifications of Automotive Exhaust Gas Recirculation (EGR) Systems
Figure Automotive Exhaust Gas Recirculation (EGR) Systems Report Years Considered
Figure Market Research Methodology
Figure Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth Rate 2014-2024 (K Units)
Figure Global Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth Rate 2014-2024 ($ Millions)
Table Automotive Exhaust Gas Recirculation (EGR) Systems Consumption CAGR by Region 2014-2024 ($ Millions)
Figure Product Picture of Pneumatic EGR Valve
Table Major Players of Pneumatic EGR Valve
Figure Product Picture of Electric EGR Valve
Table Major Players of Electric EGR Valve
Table Global Consumption Sales by Type (2014-2019)
Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Type (2014-2019)
Figure Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Type (2014-2019)
Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Revenue by Type (2014-2019) ($ million)
Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Value Market Share by Type (2014-2019) ($ Millions)
Figure Global Automotive Exhaust Gas Recirculation (EGR) Systems Value Market Share by Type (2014-2019)
Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Sale Price by Type (2014-2019)
Figure Automotive Exhaust Gas Recirculation (EGR) Systems Consumed in Light-Duty Vehicles
Figure Global Automotive Exhaust Gas Recirculation (EGR) Systems Market: Light-Duty Vehicles (2014-2019) (K Units)
Figure Global Automotive Exhaust Gas Recirculation (EGR) Systems Market: Light-Duty Vehicles (2014-2019) ($ Millions)
Figure Automotive Exhaust Gas Recirculation (EGR) Systems Consumed in Heavy-Duty Engines
Figure Global Automotive Exhaust Gas Recirculation (EGR) Systems Market: Heavy-Duty Engines (2014-2019) (K Units)
Area by Manufacturers

Table Players Automotive Exhaust Gas Recirculation (EGR) Systems Products Offered


Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption by Regions 2014-2019 (K Units)

Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Regions 2014-2019

Figure Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Regions 2014-2019

Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Value by Regions 2014-2019 ($ Millions)

Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Value Market Share by Regions 2014-2019

Figure Global Automotive Exhaust Gas Recirculation (EGR) Systems Value Market Share by Regions 2014-2019

Table Americas Automotive Exhaust Gas Recirculation (EGR) Systems Consumption by Countries (2014-2019) (K Units)


Figure Americas Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Countries in 2018

Table Americas Automotive Exhaust Gas Recirculation (EGR) Systems Value by Countries (2014-2019) ($ Millions)


Figure Americas Automotive Exhaust Gas Recirculation (EGR) Systems Value Market Share by Countries in 2018

Table Americas Automotive Exhaust Gas Recirculation (EGR) Systems Consumption by Type (2014-2019) (K Units)

Table Americas Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Type (2014-2019)
Figure Americas Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Type in 2018

Table Americas Automotive Exhaust Gas Recirculation (EGR) Systems Consumption by Application (2014-2019) (K Units)


Figure Americas Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Application in 2018

Figure United States Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth 2014-2019 (K Units)

Figure United States Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth 2014-2019 ($ Millions)

Figure Canada Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth 2014-2019 (K Units)

Figure Canada Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth 2014-2019 ($ Millions)

Figure Mexico Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth 2014-2019 (K Units)

Figure Mexico Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth 2014-2019 ($ Millions)

Table APAC Automotive Exhaust Gas Recirculation (EGR) Systems Consumption by Countries (2014-2019) (K Units)


Figure APAC Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Countries in 2018

Table APAC Automotive Exhaust Gas Recirculation (EGR) Systems Value by Countries (2014-2019) ($ Millions)


Figure APAC Automotive Exhaust Gas Recirculation (EGR) Systems Value Market Share by Countries in 2018

Table APAC Automotive Exhaust Gas Recirculation (EGR) Systems Consumption by Type (2014-2019) (K Units)

Table APAC Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Type (2014-2019)

Figure APAC Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Type in 2018

Table APAC Automotive Exhaust Gas Recirculation (EGR) Systems Consumption by Application (2014-2019) (K Units)


Figure APAC Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Application in 2018

Figure China Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth 2014-2019 (K Units)

Figure China Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth 2014-2019 ($ Millions)

Figure Japan Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth 2014-2019 (K Units)
Figure UK Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth 2014-2019 ($ Millions)

Figure Italy Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth 2014-2019 (K Units)

Figure Italy Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth 2014-2019 ($ Millions)

Figure Russia Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth 2014-2019 (K Units)

Figure Russia Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth 2014-2019 ($ Millions)

Figure Spain Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth 2014-2019 (K Units)

Figure Spain Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth 2014-2019 ($ Millions)

Table Middle East & Africa Automotive Exhaust Gas Recirculation (EGR) Systems Consumption by Countries (2014-2019) (K Units)

Table Middle East & Africa Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Countries (2014-2019)

Figure Middle East & Africa Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Countries in 2018

Table Middle East & Africa Automotive Exhaust Gas Recirculation (EGR) Systems Value by Countries (2014-2019) ($ Millions)

Table Middle East & Africa Automotive Exhaust Gas Recirculation (EGR) Systems Value Market Share by Countries (2014-2019)

Figure Middle East & Africa Automotive Exhaust Gas Recirculation (EGR) Systems Value Market Share by Countries in 2018

Table Middle East & Africa Automotive Exhaust Gas Recirculation (EGR) Systems Consumption by Type (2014-2019) (K Units)

Table Middle East & Africa Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Type (2014-2019)

Figure Middle East & Africa Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Type in 2018

Table Middle East & Africa Automotive Exhaust Gas Recirculation (EGR) Systems Consumption by Application (2014-2019) (K Units)


Figure Middle East & Africa Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share by Application in 2018

Figure Egypt Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth 2014-2019 (K Units)

Figure Egypt Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth 2014-2019 ($ Millions)

Figure South Africa Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth 2014-2019 (K Units)

Figure South Africa Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth 2014-2019 ($ Millions)

Figure Israel Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth 2014-2019 (K Units)
Figure Israel Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth 2014-2019 (\$ Millions)
Figure Turkey Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth 2014-2019 (K Units)
Figure Turkey Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth 2014-2019 (\$ Millions)
Figure GCC Countries Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth 2014-2019 (K Units)
Figure GCC Countries Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth 2014-2019 (\$ Millions)
Table Automotive Exhaust Gas Recirculation (EGR) Systems Distributors List
Table Automotive Exhaust Gas Recirculation (EGR) Systems Customer List
Figure Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Growth Rate Forecast (2019-2024) (K Units)
Figure Global Automotive Exhaust Gas Recirculation (EGR) Systems Value Growth Rate Forecast (2019-2024) (\$ Millions)
Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Forecast by Countries (2019-2024) (K Units)
Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Value Market Share Forecast by Regions
Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Value Forecast by Countries (2019-2024) (\$ Millions)
Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Value Market Share Forecast by Regions
Figure Americas Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Americas Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 (\$ Millions)
Figure APAC Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure APAC Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 (\$ Millions)
Figure Europe Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Europe Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 (\$ Millions)
Figure Middle East & Africa Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Middle East & Africa Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 (\$ Millions)
Figure United States Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure United States Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 (\$ Millions)
Figure Canada Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Canada Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 (\$ Millions)
Figure Mexico Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Mexico Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 (\$ Millions)
Figure Brazil Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)

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Figure Brazil Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure China Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure China Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure Japan Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Japan Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure Korea Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Korea Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure Southeast Asia Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Southeast Asia Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure India Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure India Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure Australia Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Australia Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure Germany Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Germany Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure France Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure France Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure UK Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure UK Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure Italy Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Italy Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure Russia Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Russia Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure Spain Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Spain Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure Egypt Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Egypt Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure South Africa Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure South Africa Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure Israel Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)
Figure Israel Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)
Figure Turkey Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)

Figure Turkey Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)

Figure GCC Countries Automotive Exhaust Gas Recirculation (EGR) Systems Consumption 2019-2024 (K Units)

Figure GCC Countries Automotive Exhaust Gas Recirculation (EGR) Systems Value 2019-2024 ($ Millions)

Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Forecast by Type (2019-2024) (K Units)

Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share Forecast by Type (2019-2024)

Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Value Forecast by Type (2019-2024) ($ Millions)

Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Value Market Share Forecast by Type (2019-2024)

Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Forecast by Application (2019-2024) (K Units)

Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Consumption Market Share Forecast by Application (2019-2024)

Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Value Forecast by Application (2019-2024) ($ Millions)

Table Global Automotive Exhaust Gas Recirculation (EGR) Systems Value Market Share Forecast by Application (2019-2024)

Table BorgWarner Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table BorgWarner Automotive Exhaust Gas Recirculation (EGR) Systems Sales, Revenue, Price and Gross Margin (2017-2019)

Figure BorgWarner Automotive Exhaust Gas Recirculation (EGR) Systems Market Share (2017-2019)

Table Delphi Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Delphi Automotive Exhaust Gas Recirculation (EGR) Systems Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Delphi Automotive Exhaust Gas Recirculation (EGR) Systems Market Share (2017-2019)

Table Continental Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Continental Automotive Exhaust Gas Recirculation (EGR) Systems Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Continental Automotive Exhaust Gas Recirculation (EGR) Systems Market Share (2017-2019)

Table Wells Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Wells Automotive Exhaust Gas Recirculation (EGR) Systems Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Wells Automotive Exhaust Gas Recirculation (EGR) Systems Market Share (2017-2019)

Table KSPG Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table KSPG Automotive Exhaust Gas Recirculation (EGR) Systems Sales, Revenue, Price and Gross Margin (2017-2019)

Figure KSPG Automotive Exhaust Gas Recirculation (EGR) Systems Market Share (2017-2019)

Table Klubert+Schmidt Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Klubert+Schmidt Automotive Exhaust Gas Recirculation (EGR) Systems Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Klubert+Schmidt Automotive Exhaust Gas Recirculation (EGR) Systems Market Share (2017-2019)

Table Gits Manufacturing Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Gits Manufacturing Automotive Exhaust Gas Recirculation (EGR) Systems Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Gits Manufacturing Automotive Exhaust Gas Recirculation (EGR) Systems Market Share (2017-2019)

Table Denso Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Denso Automotive Exhaust Gas Recirculation (EGR) Systems Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Denso Automotive Exhaust Gas Recirculation (EGR) Systems Market Share (2017-2019)

Table Korens Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Korens Automotive Exhaust Gas Recirculation (EGR) Systems Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Korens Automotive Exhaust Gas Recirculation (EGR) Systems Market Share (2017-2019)

Table Eberspacher Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Eberspacher Automotive Exhaust Gas Recirculation (EGR) Systems Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Eberspacher Automotive Exhaust Gas Recirculation (EGR) Systems Market Share (2017-2019)

Table Mahle Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table LongShen Tech Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Meet Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tianruida Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Baote Precise Motor Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table BARI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Jiulong Machinery Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Yinlun Machinery Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Taizhou OuXin Basic Information, Manufacturing Base, Sales Area and Its Competitors
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