Global Dental Radiography Systems Market Growth 2019-2024

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Global Dental Radiography Systems Market Growth
2019-2024

Dental Radiography Systems refers to the imaging equipment which use the radiography principle and used in the dental field. Dental Radiographs are commonly called x-rays. Dentists use radiographs for many reasons: to find hidden dental structures, malignant or benign masses, bone loss, and cavities.

A radiographic image is formed by a controlled burst of X-ray radiation which penetrates oral structures at different levels, depending on varying anatomical densities, before striking the film or sensor. Teeth appear lighter because less radiation penetrates them to reach the film. Dental caries, infections and other changes in the bone density, and the periodontal ligament, appear darker because X-rays readily penetrate these less dense structures. Dental restorations (fillings, crowns) may appear lighter or darker, depending on the density of the material.

In this report, Dental Radiography System includes Ordinary Radiography Systems, Panoramic Radiography Systems and Cone-beam computed tomography systems (CBCT).

Asia-Pacific is poised to grow at the highest CAGR during the forecast period owing to rising awareness about oral health care, increasing disposable income in this region, and rising focus of prominent players on the APAC market increasing product availability.

The product average price declined in the past few years due to the technology development, the average price will keep this trend in the few future years due to increasing mature manufacturing technology and lowing cost of raw materials. Strong market competition is resulting in annual 0.9-2.5 percent price erosion.

The global intraoral imaging market has seen a dramatic shift from analog film to digital technologies. In the United States, dental practices are rapidly adopting digital sensors.

The rapid emergence of digital technology for capturing intraoral X-ray images is a global trend and is driving growth in the overall dental imaging market. This trend is dramatically different across regions, particularly in the United States and Europe. Meanwhile China and other emerging markets is undergoing a rapid adoption of digital technology although the majority of dental practices still use analog film.

According to this study, over the next five years the Dental Radiography Systems market will register a 8.6% CAGR in terms of revenue, the global market size will reach US$ 980 million by 2024, from US$ 600 million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Dental Radiography Systems business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Dental Radiography Systems market by product type, application, key manufacturers and key regions and countries.

This study considers the Dental Radiography Systems value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Ordinary Radiography Systems

Panoramic Radiography Systems

CBCT
Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Hospitals
Dental Clinic
Institution

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas
United States
Canada
Mexico
Brazil
APAC
China
Japan
Korea
Southeast Asia
India
Australia
Europe
Germany
France
UK
Italy
Russia
Spain
Middle East & Africa
Egypt
South Africa
Israel
Turkey
GCC Countries
The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Danaher
Sirona
Carestream
Planmeca
Vatech
Midmark
Asahi Roentgen
Air Techniques

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Dental Radiography Systems consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Dental Radiography Systems market by identifying its various subsegments.

Focuses on the key global Dental Radiography Systems manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Dental Radiography Systems with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Dental Radiography Systems submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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